



March 2010 Telephone Seminars & Webinars

PENNSYLVANIA ASSOCIATION OF COMMUNITY BANKERS



2010 PACB  
Education Series

## Financial Privacy & GLBA Update: Including the New Model Privacy Forms

*Elizabeth Fast, Banker's Choice*

March 11 • 3:00 - 4:30 PM

Under the Gramm-Leach-Bliley Act (GLBA), banks must provide periodic notices to customers regarding the bank's information sharing practices, and must inform customers of their right to opt-out. Banks that provide this model privacy notice form to their customers will be in compliance with GLBA.

However, the previous safe harbor provisions under GLBA will be eliminated on January 1, 2011. Therefore, to obtain a compliance safe harbor after January 1, 2011, your bank must use the new model privacy notice form. This webinar will review the new model privacy notice form, explain how the new form should be used, and cover all the financial privacy duties a bank owes to its customers.

### **WHO SHOULD ATTEND?**

Deposit operations personnel, loan operations staff, retail officers, commercial officers, attorneys, compliance officers, and managers

The Voice for Community Banking in Pennsylvania