



2021 Maximizing Mutuality Conference

Evaluation Form

June 2-3 • The Hotel Hershey

If you are applying for CPE Credit—
you must complete, sign and return this form

RATING SCALE

5= Excellent 4= Good 3= Fair 2= Poor

1. Overall value of the Conference	5	4	3	2
2. Please rate the facility	5	4	3	2

3. Please evaluate the following speakers:

Dr. James Clarke –Thinking Strategically: Strengths and Threats to the Mutual Model

Content Quality & Relevance	5	4	3	2
Presentation Skills	5	4	3	2
The session had value for my bank	5	4	3	2
I learned something new and valuable	5	4	3	2

Session/Speaker Comments:

Jeff Marsico – Squared Away– How Can Mutual Banks Succeed as Economics First Responders

Content Quality & Relevance	5	4	3	2
Presentation Skills	5	4	3	2
The session had value for my bank	5	4	3	2
I learned something new and valuable	5	4	3	2

Session/Speaker Comments:

Tara Taylor – DEI Conversations in the Boardroom

Content Quality & Relevance	5	4	3	2
Presentation Skills	5	4	3	2
The session had value for my bank	5	4	3	2
I learned something new and valuable	5	4	3	2

Session/Speaker Comments:



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Thomas Hutton—Compensation & Benefit Arrangements Common to Mutual Institutions

Content Quality & Relevance	5	4	3	2
Presentation Skills	5	4	3	2
The session had value for my bank	5	4	3	2
I learned something new and valuable	5	4	3	2

Session/Speaker Comments:

Dr. Sean Payant—The Loyalty Factor

Content Quality & Relevance	5	4	3	2
Presentation Skills	5	4	3	2
The session had value for my bank	5	4	3	2
I learned something new and valuable	5	4	3	2

Session/Speaker Comments:

Thomas Grottke—Trends of High-Performers: Strategies, Models & Technologies

Content Quality & Relevance	5	4	3	2
Presentation Skills	5	4	3	2
The session had value for my bank	5	4	3	2
I learned something new and valuable	5	4	3	2

Session/Speaker Comments:

Richard Fisch—Recent Developments Regarding Mutual Bank Mergers as a Strategic Opportunity

Content Quality & Relevance	5	4	3	2
Presentation Skills	5	4	3	2
The session had value for my bank	5	4	3	2
I learned something new and valuable	5	4	3	2

4. Please recommend two topics for future sessions:

A. _____

B. _____

5. I will recommend the 2022 Mutuality Conference to another banker: YES NO

6. PACB has developed CEO/C'Suite" Roundtables, if you currently don't participate would you and others from your bank be interested? YES NO

If your bank/organization is on Social Media, please provide the following addresses:

Bank Twitter: _____

Bank Facebook: _____ Bank LinkedIn: _____

General Conference Comments, Suggestions and Recommendations: _____

Thank you for completing this evaluation.

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Print Name

Signature

Please scan it, or take a photo with your phone and email it to Barbara@pacb.org