



New ACH Meaningful Modernization Rules Effective September 17, 2021

(60-minute webinar – available live or on-demand)

Monday, August 9, 2021

12:00 PM Pacific

1:00 PM Mountain

2:00 PM Central

3:00 PM Eastern

[Register Here](#)

“Meaningful modernization.” You don’t hear those words every day – especially as they apply to tried and true ACH practices. But there are new consumer authorization processes that are effective September 17, 2021. Now is the time to prepare and update your procedures.

AFTER THIS WEBINAR YOU’LL BE ABLE TO:

- Explain the new standards for consumer authorizations
- Understand the changes to an oral authorization
- Distinguish when a TEP versus a WEB entry should be used
- Define a “standing authorization” and a “subsequent entry”
- Comply with new requirements for Written Statement of Unauthorized Debits

WEBINAR DETAILS

Modernization is coming to the ACH consumer authorization process, effective September 17, 2021. Now is the time to prepare for minimum standards for all consumer debit authorizations, new oral authorization standards, and introduction of a standing authorization into the rules. Even “Alexa” can now be part of an ACH authorization. This session will detail the new changes including:

- Authorization standards
- Oral authorizations
- Standing authorizations
- Subsequent entries

WHO SHOULD ATTEND?

This informative session is ideal for ACH operations staff, AAP candidates, audit personnel, and compliance staff.

TAKE-AWAY TOOLKIT

- Sample consumer authorization
- Sample written statement of unauthorized debit
- Employee training log
- Interactive quiz

DON'T MISS THESE RELATED WEBINARS!

ACH Rules Update 2021

on Tuesday, March 9, 2021

New Time Limits for ACH Warranty Claims Effective June 30, 2021

on Monday, April 19, 2021

This course is eligible for 1.8 AAP credits.

MEET THE PRESENTER

Michele L. Barlow, AAP, NCP, Macha/PAR

Michele Barlow is the Senior Vice President at Macha/PAR (Everything Payments, Everywhere), with offices in Wisconsin and Maryland. Before joining the Macha team in 2009, Michele spent several years as a corporate trainer in the financial industry. She is responsible for development and execution of association training and certification programs, conference planning, and member service. Michele is a past member of Nacha's Blue Ribbon Panel and currently serves on the APRP Oversight Panel, the Payments Institute Board of Regents, and Nacha's LMS Editorial Board. She is active on other national committees, and a frequent speaker at industry events. She obtained her AAP certification in 2010, her NCP in 2011, and became an NCP Certified Trainer in 2012. Michele holds a bachelor's from the University of Wisconsin.

THREE REGISTRATION OPTIONS – WHAT YOU GET

1. Live Webinar Includes

- Unlimited connections within your institution to the Live Webinar
- Handout and Take-Away Toolkit
- Available on desktop, mobile & tablet
- Presenter's contact info for follow-up

2. On-Demand Webinar Includes

- Recording of the Live Webinar
- Available two business days following Live date
- Handout and Take-Away Toolkit
- Available on desktop, mobile & tablet
- Free Digital Download, yours to keep
- Share link with anyone at your institution
- Presenter's contact info for follow-up

3. Purchase the BOTH Option to receive all the benefits listed above! Full registration descriptions can be found [here](#).

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